



The President's Report

Mr. Carmelo Maria Luza Bautista

2026 Annual Stockholders' Meeting
13 May 2026

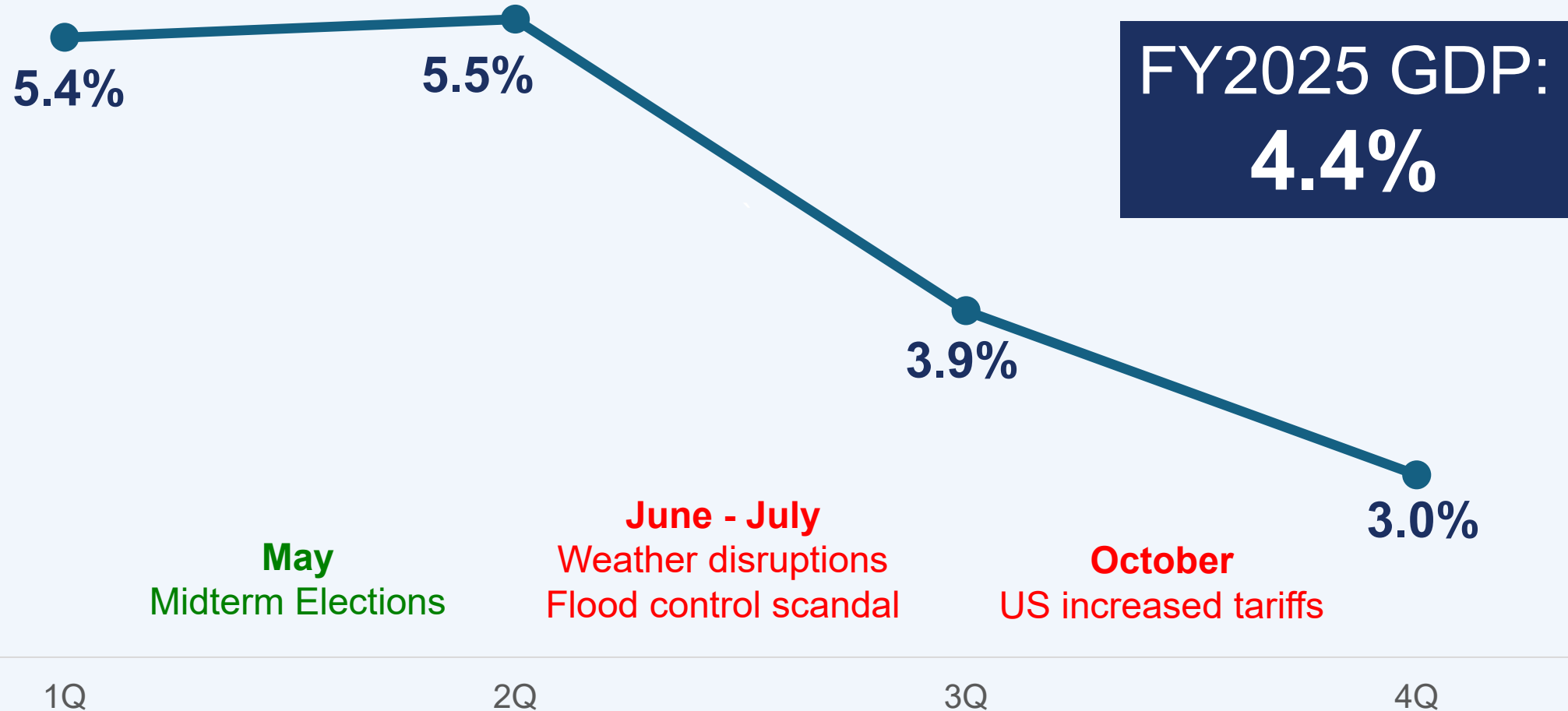


Macroeconomic Overview



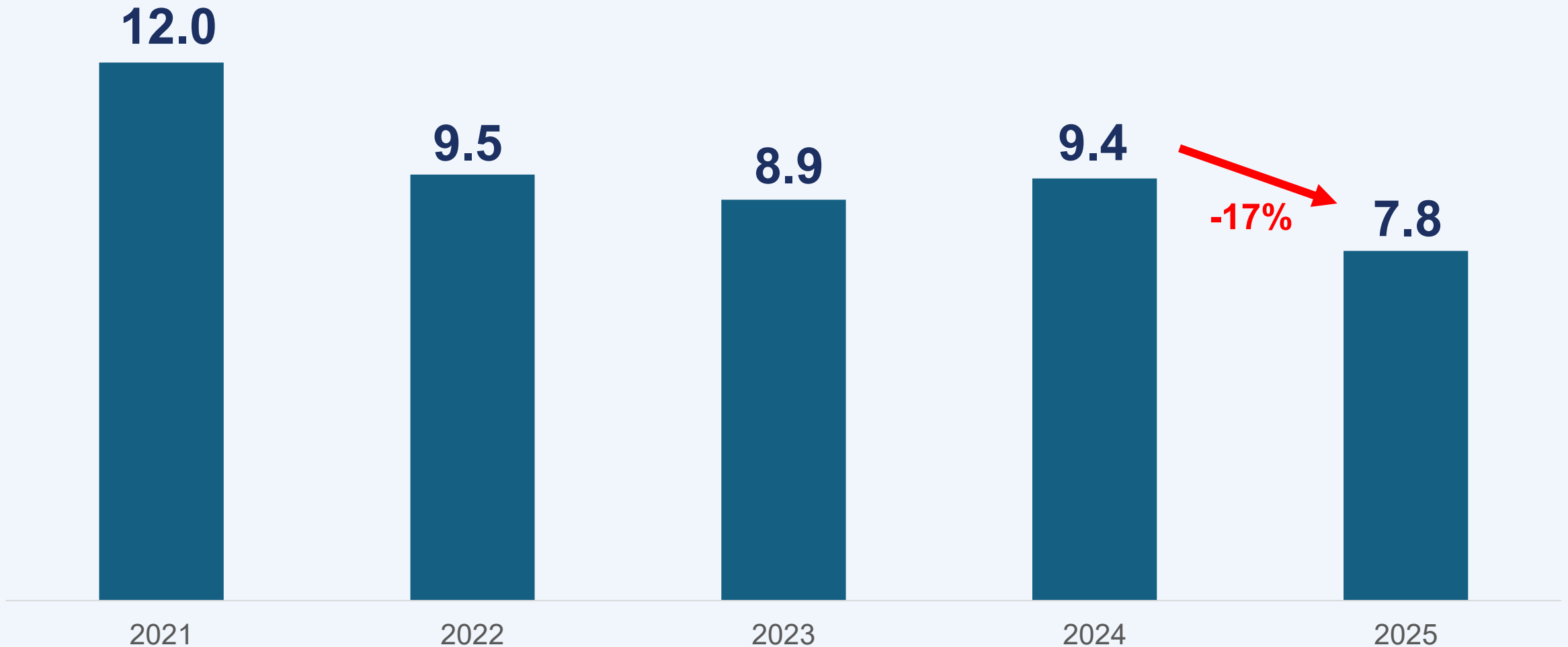
2025: Complex and evolving landscape

Quarterly Philippine GDP Growth



2025: Complex and evolving landscape

PH Foreign Direct Investments in USD Bn





2026 Annual Stockholders' Meeting
The President's Report

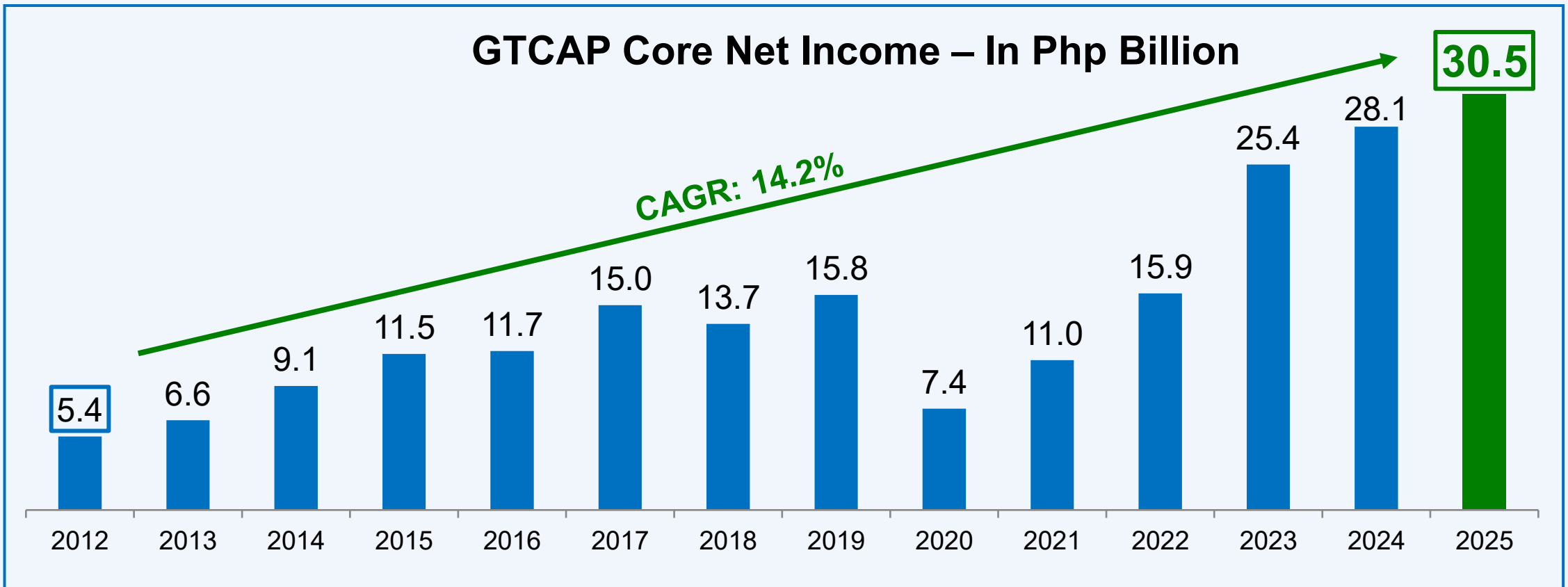


GT Capital Full Year 2025 Results

Record-High Full Year Earnings in 2025



Core Net Income	Php30.5 Billion FY 2025	+8%	Reported Net Income	Php33.7 Billion FY 2025	+17%
	Php28.1 Billion FY 2024			Php28.8 Billion FY 2024	





2026 Annual Stockholders' Meeting
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Operating Company Highlights

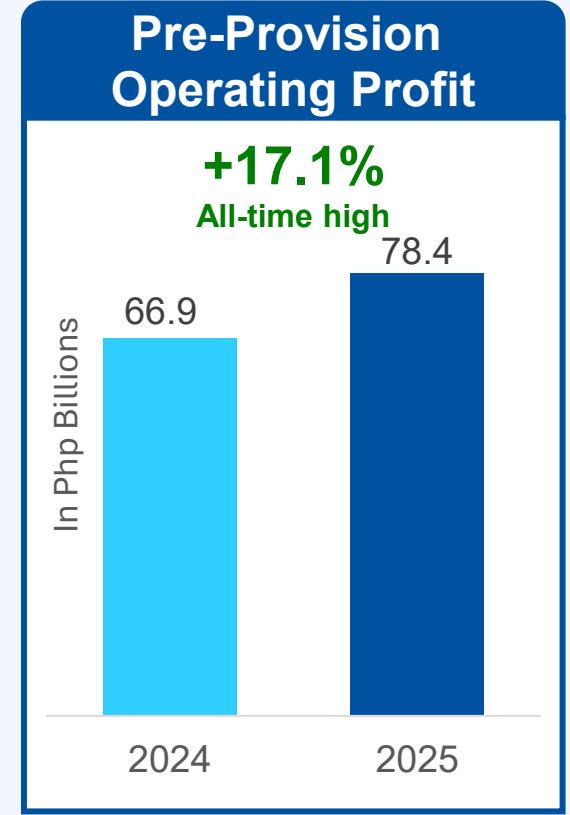
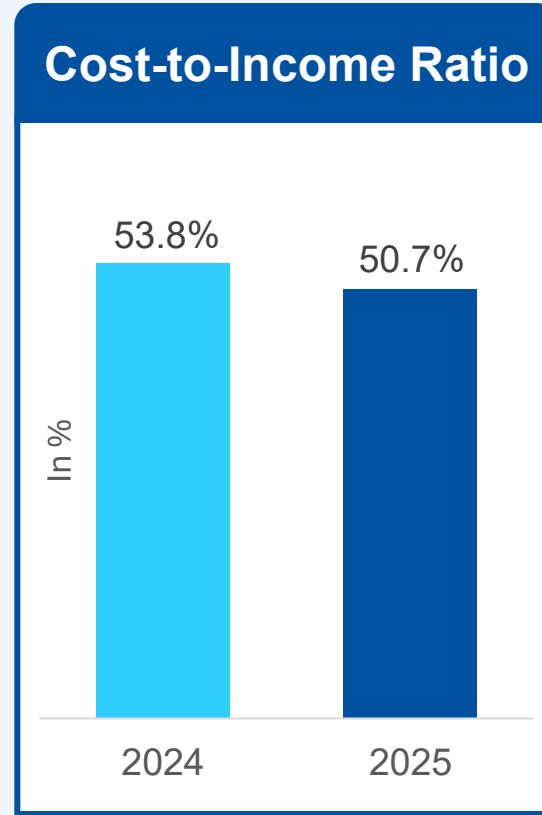
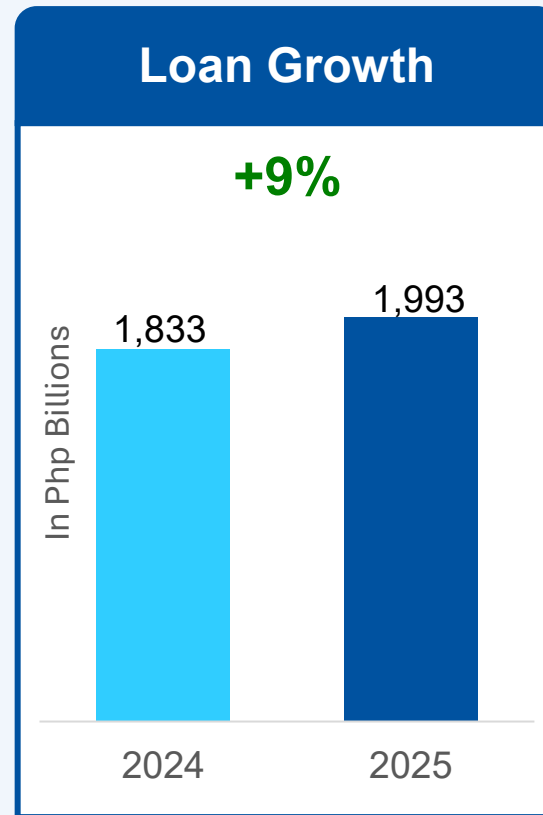
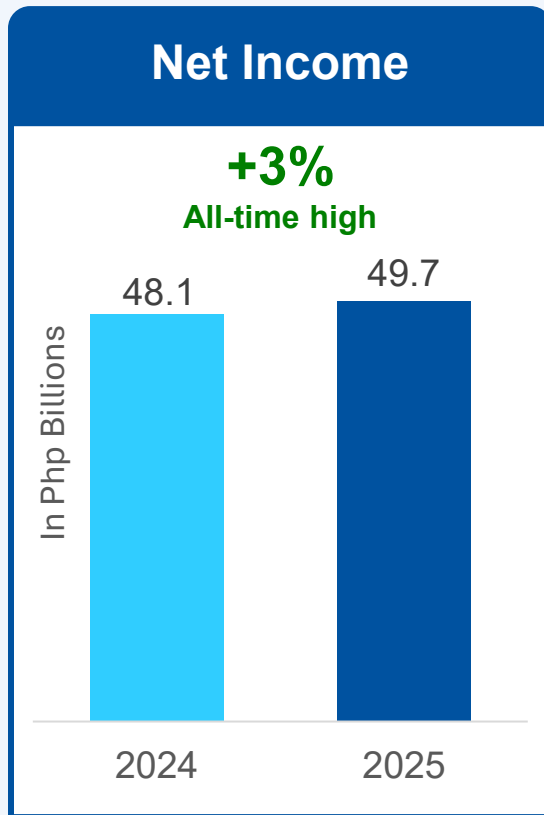




Metrobank Financial Highlights



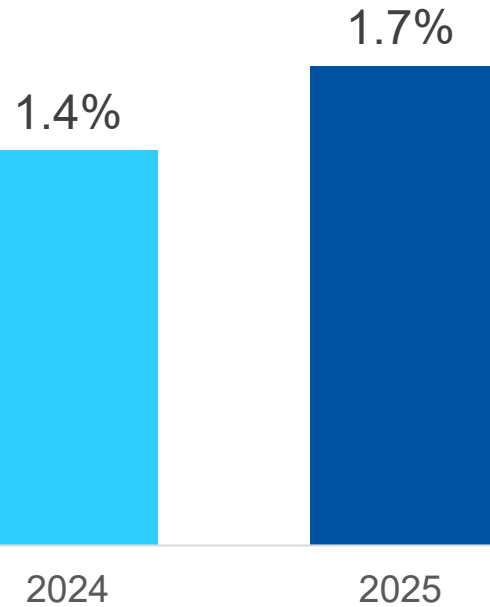
Full-Year 2025 Financial Highlights



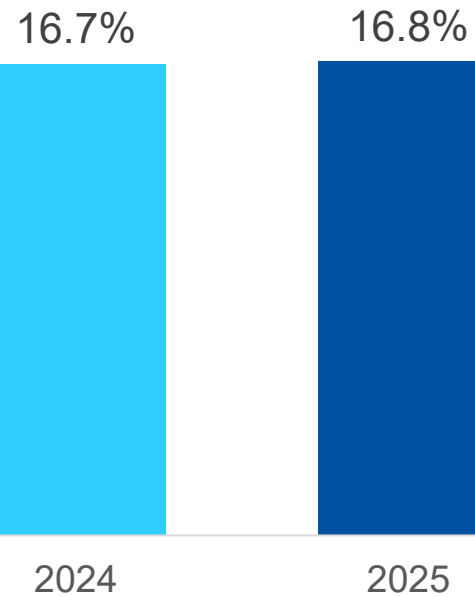
Full-Year 2025 Financial Highlights



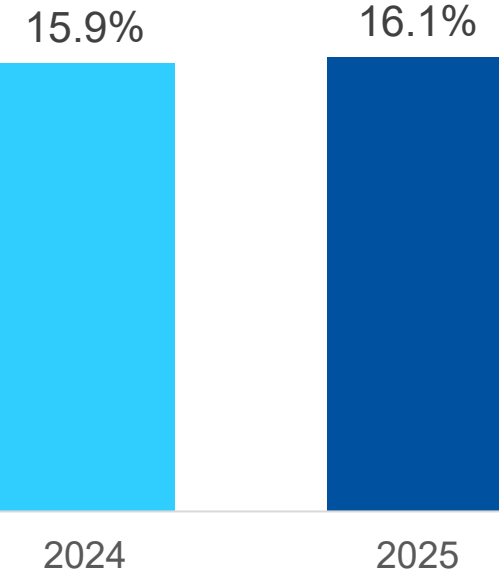
NPL Ratio



CAR

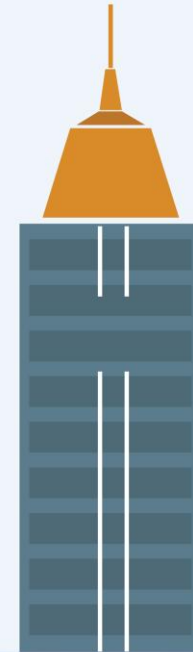


CET1 Ratio





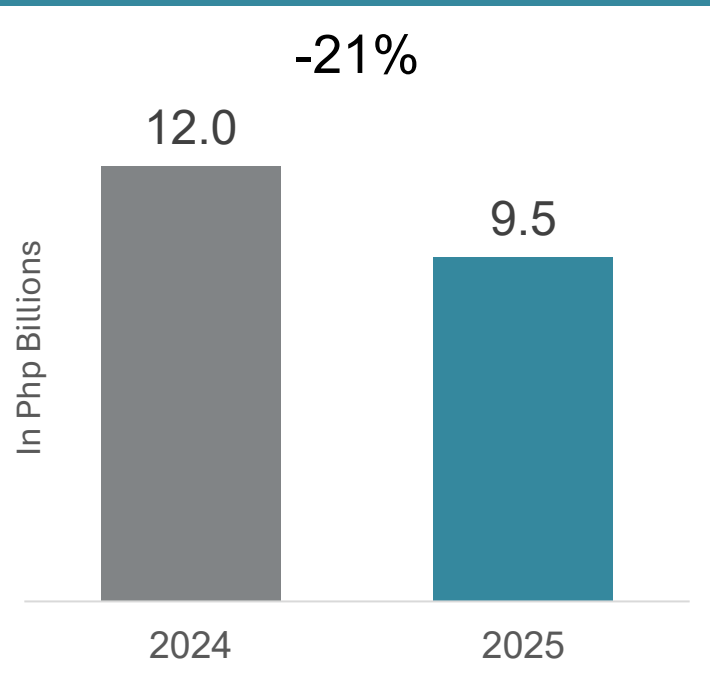
Federal Land Financial Highlights



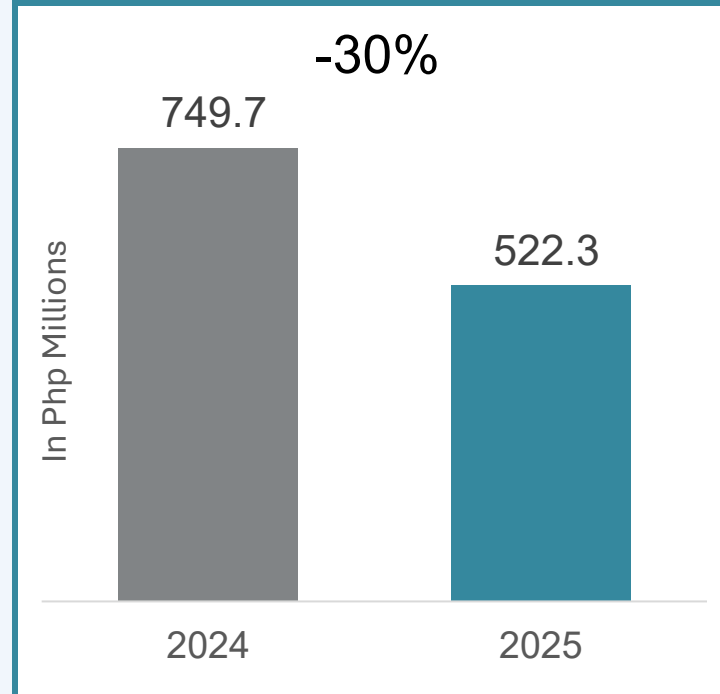
Full-Year 2025 Financial Highlights



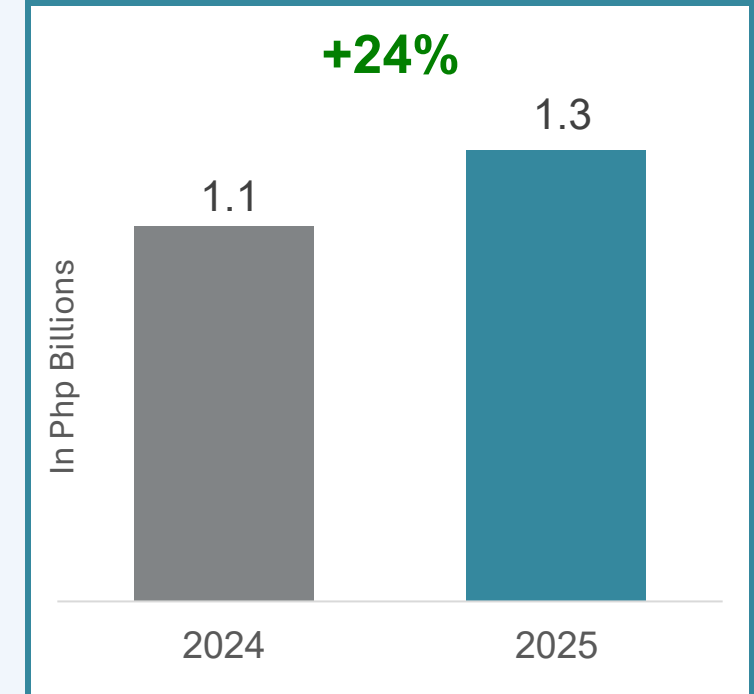
Revenues



Net Income



JV Contributions



Bright spots amidst volatility



The Grand Hyatt Manila



The Seasons Residences



The Estate Makati



The Grand Hyatt Residences



Federal Land NRE Global, Inc. (FNG)



Commercial lots



Uniqlo Logistics Warehouse

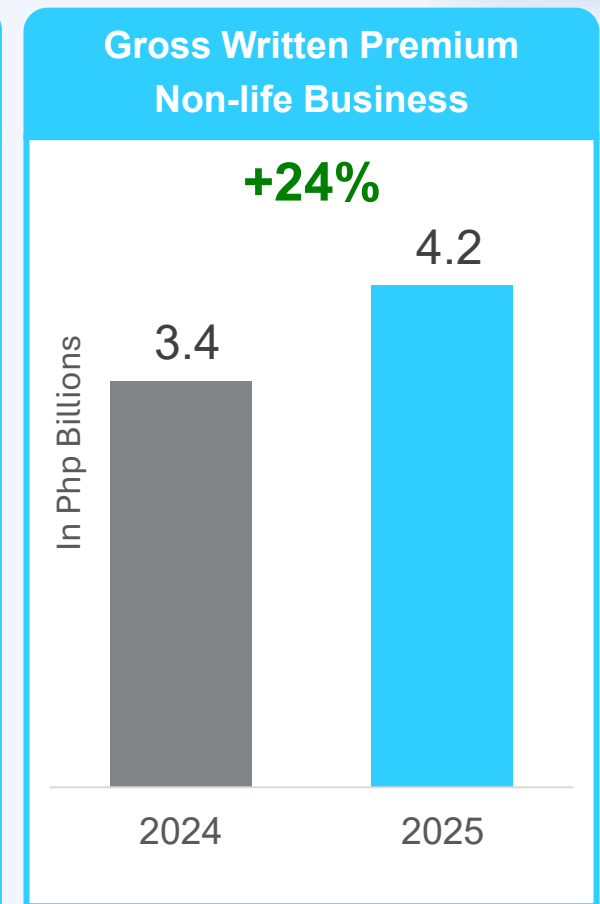
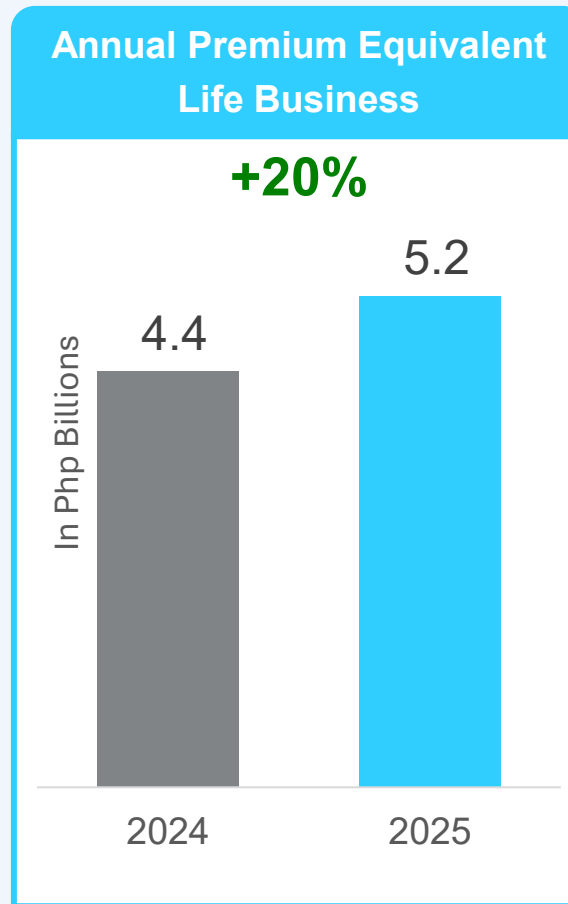
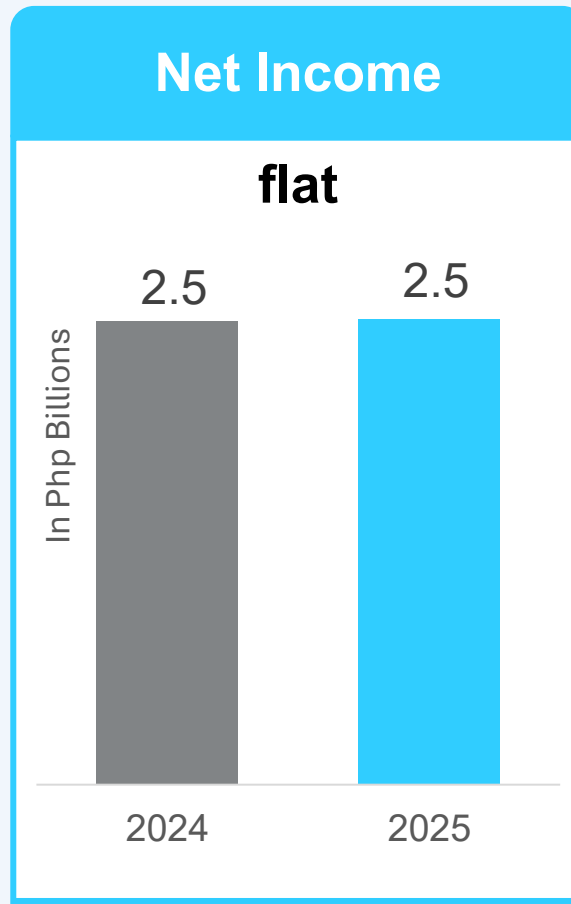
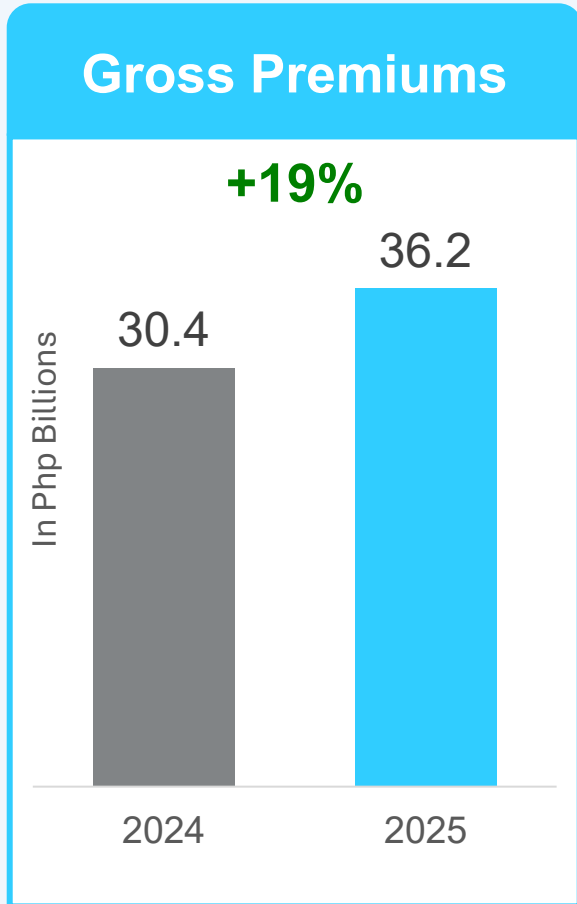




AXA Philippines Financial Highlights



Full-Year 2025 Financial Highlights

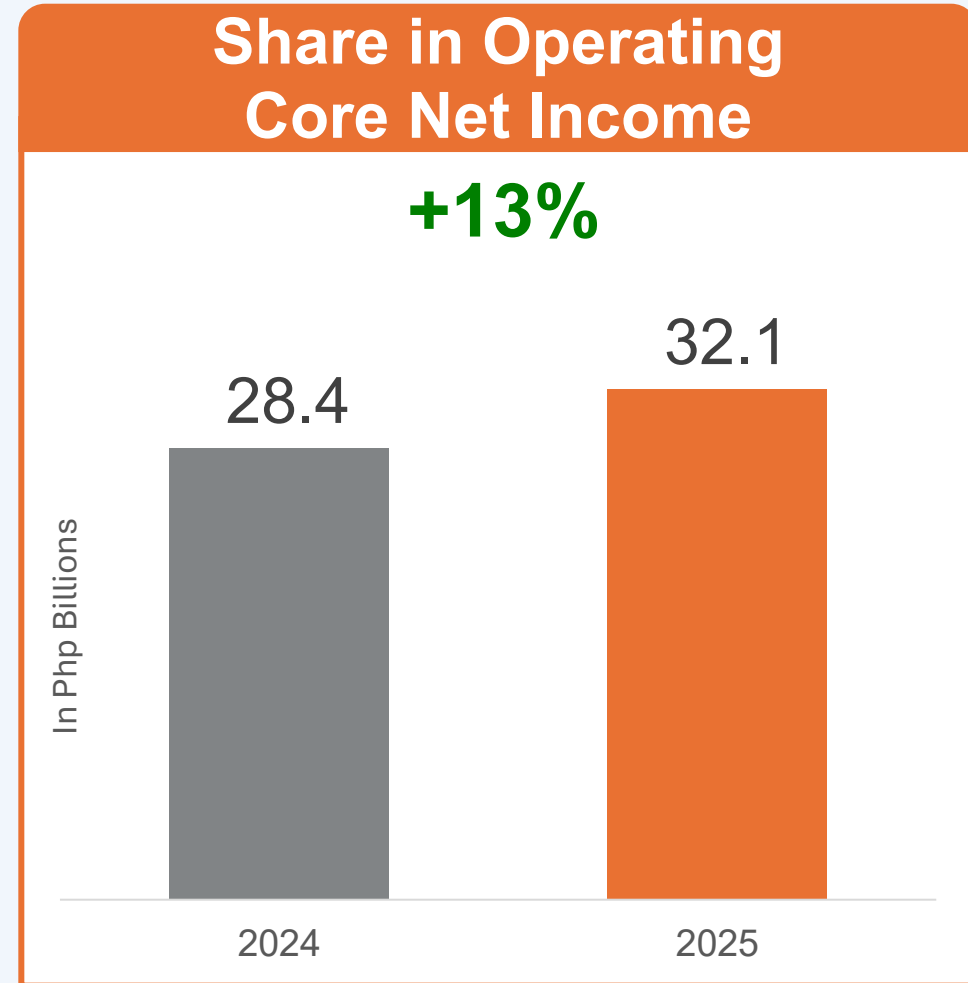
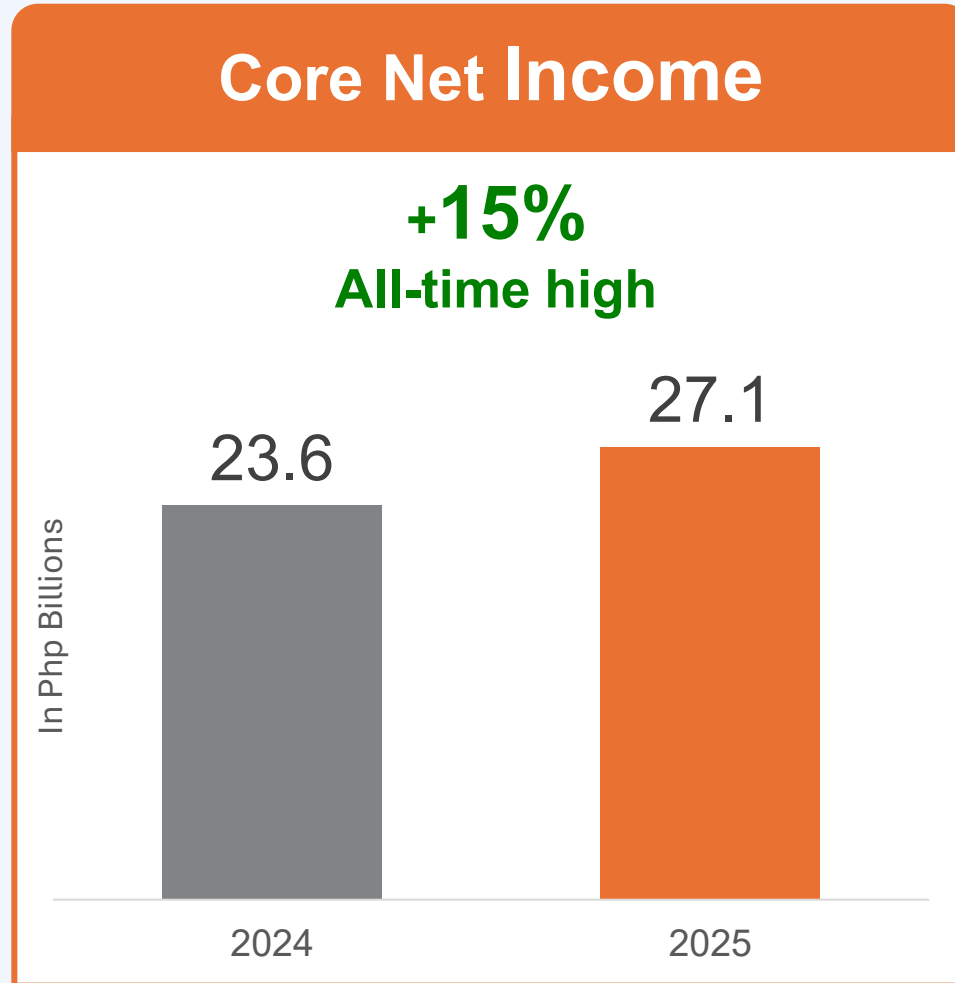




Metro Pacific Financial Highlights



Full-Year 2025 Financial Highlights





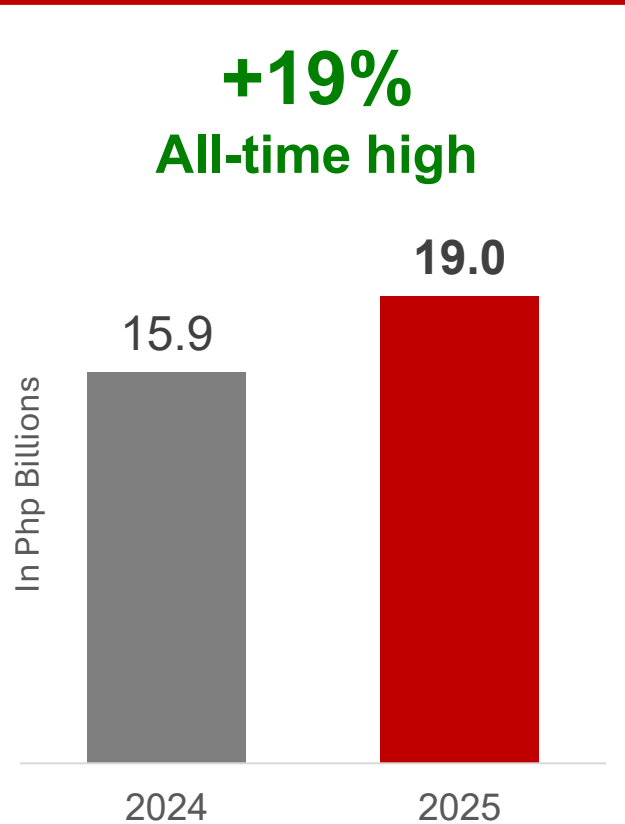
TMP Financial Highlights



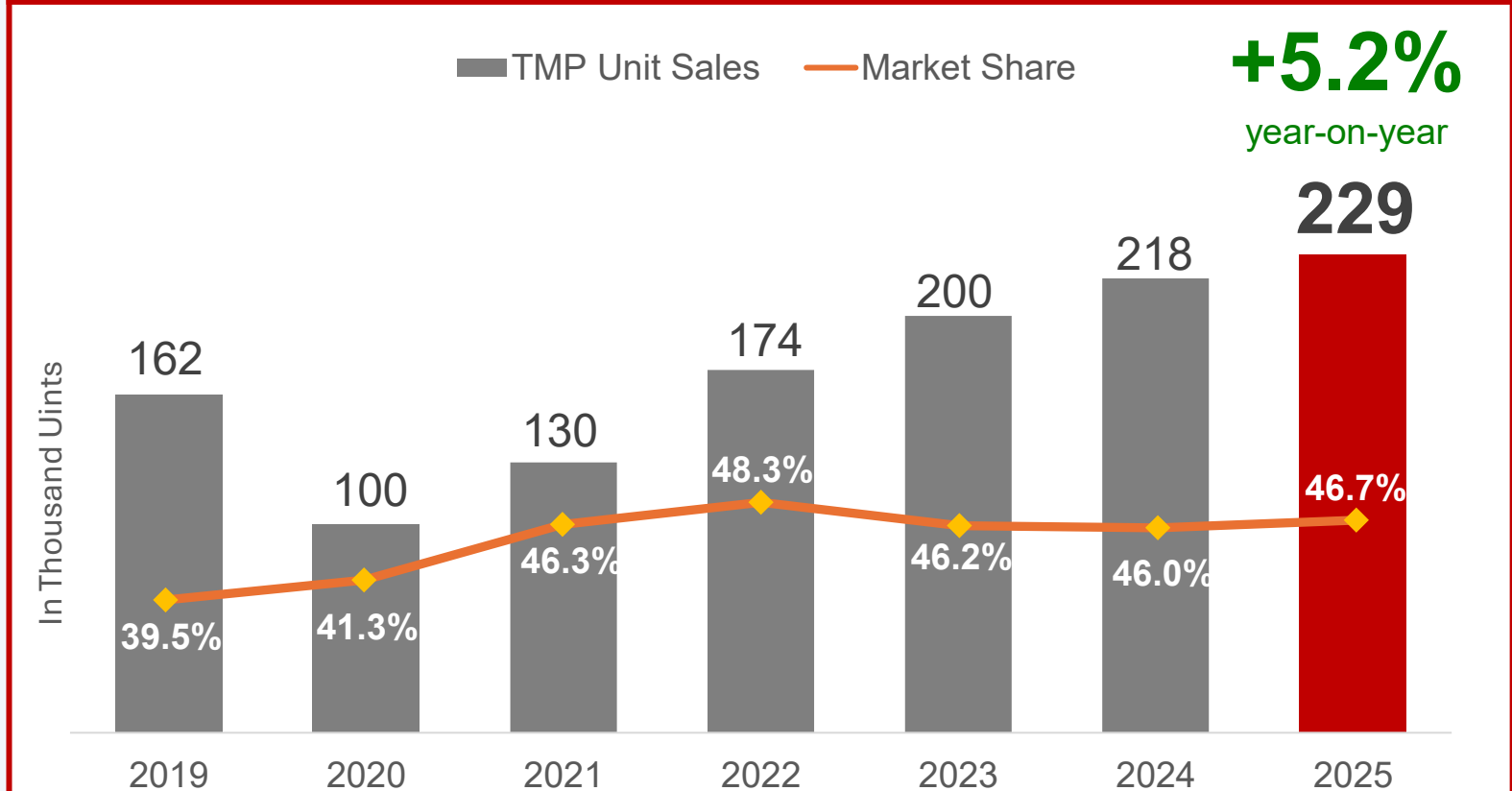
Full-Year 2025 Financial Highlights



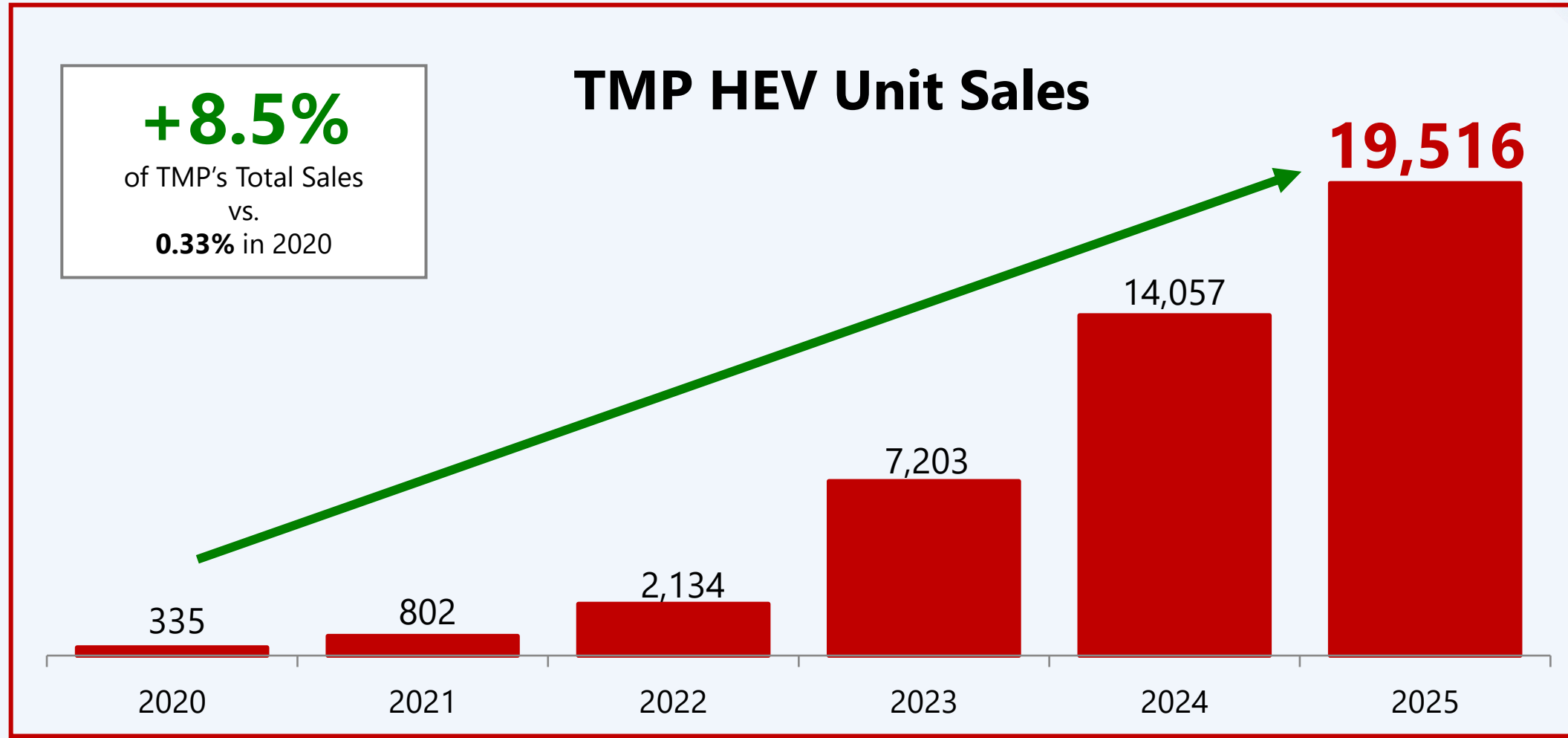
Net Income



FY 2025 Retail Vehicle Sales



Growing demand for electrified vehicles



All-New ATIV

Toyota's Multi-Pathway Strategy



All-New bz4X

Toyota's Multi-Pathway Strategy

TMP's first **Battery Electric Vehicle** offering in the PH launched last **December 2025**

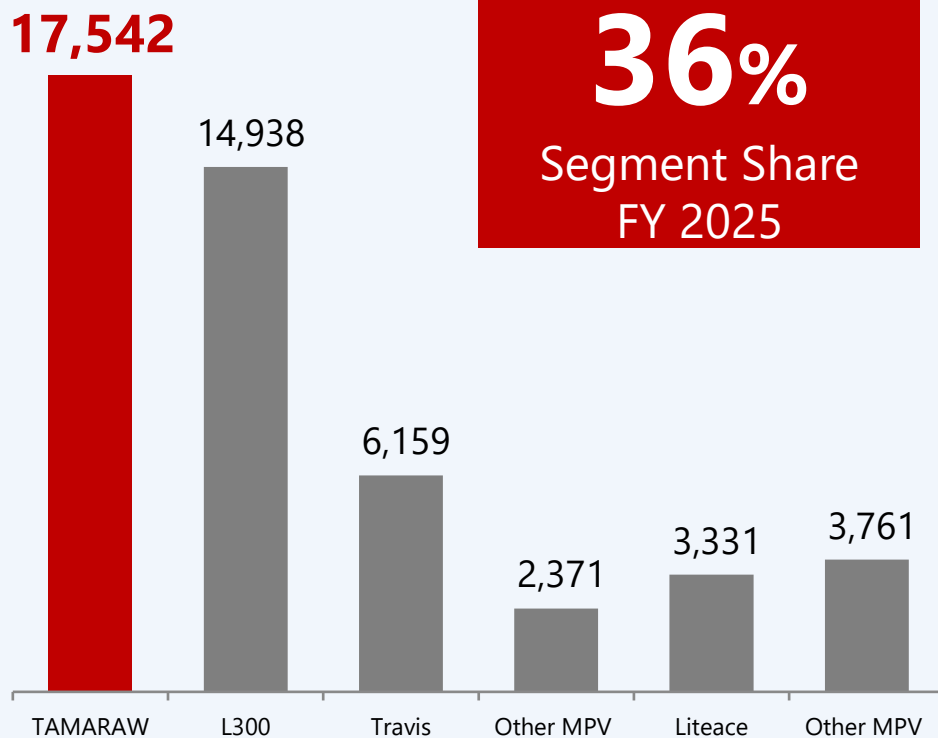


The Next Generation Tamaraw



Pure CV Market Segment FY 2025

Total
48,102
Units
FY 2025
+52%





2025 Milestones



2025 Group Awards

Toyota Motor Philippines



**24th
TRIPLE CROWN**

**24th Consecutive Triple Crown
Award**

BUREAU OF CUSTOMS
124
FOUNDATIONAL ANNIVERSARY
OC, rit, e, A, ntabilit, nce

**2nd Imports Revenue
Collection Contributor**

2025 Group Awards

Metrobank



THE ~~ASIAN~~ BANKER®

STRONGEST BANK
IN PHILIPPINES 2025

by balance sheet

FIFTH CONSECUTIVE YEAR



GT CAPITAL
HOLDINGS INCORPORATED

2025 Group Awards

Federal Land, Inc.



- Project of the Year*
- Best Affordable Condo Development*
- Best Developer in Metro Manila*
- Best Luxury Condo Development*
- Best Retail Development*
- Best Mixed-Use Development*
- Best Community-Centric Design*
- Best Transit-Oriented Development*



Top 10 Property Developers



PropertyGuru
Philippines
Property Awards

Best Condo Development

2025 Group Awards

AXA Philippines



Emma by AXA PH and SWITCH recognized at the Global Insurance Innovation Awards 2025

GLOBAL INSURANCE INNOVATION AWARDS 2025

WINNER

EXCELLENCE IN DIGITAL INNOVATION - SWITCH

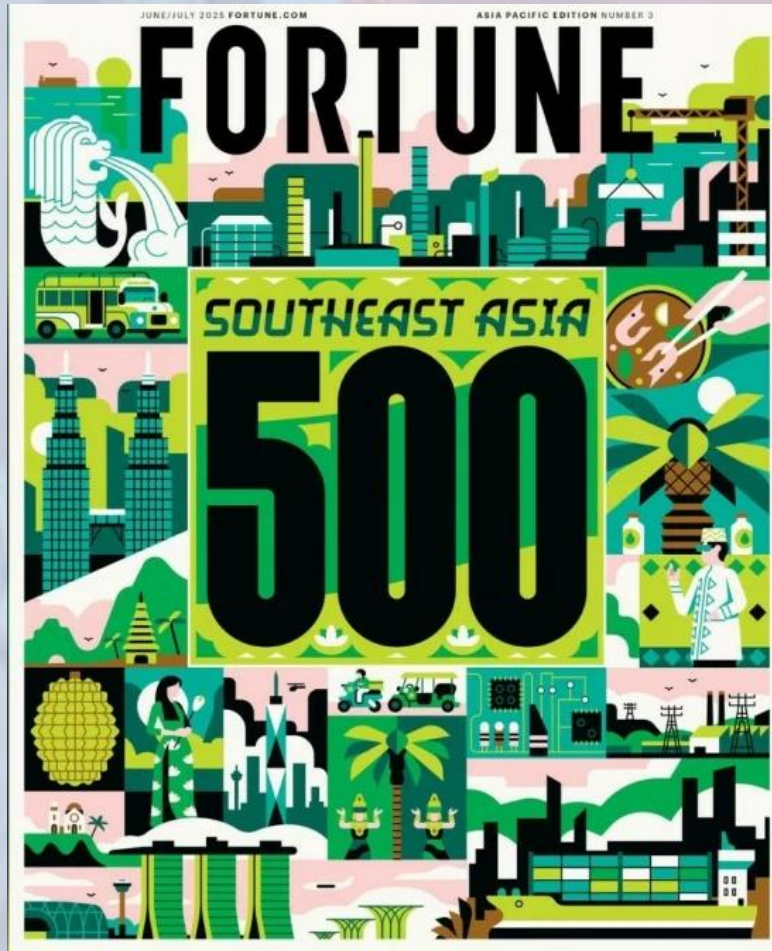
BEST MOBILE INSURANCE APP - EMMA BY AXA PH

Global Insurance Innovation Awards 2025



- Global Insurance Innovation Awards*
- Bancassurance – Digital CX Awards*
- Insurance Asia Awards*
- Tripzilla Excellence Awards 2025*
- Marketch NEXT Awards 2025*
- Reader’s Digest Trusted Brands Awards*
- Philippine Daily Inquirer x Statista Best Employers 2025*

2025 Group Awards



Ranked 7th
among Philippines Companies in
2025 Fortune Southeast Asia 500

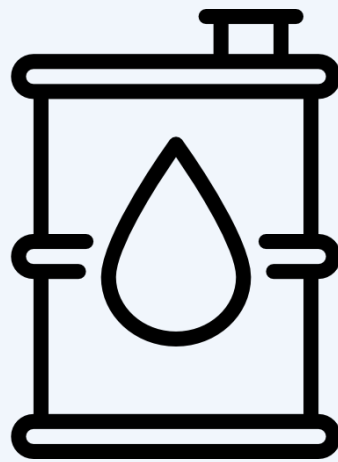
Ranked 61st
among the Top 500 Southeast Asian
companies in
2025 Fortune Southeast Asia 500

2026: Looking Ahead

GT Capital will maintain a measured and deliberate approach amidst volatile environment



**Global
Conflicts**



**Oil
Crisis**



**Higher
Inflation**



**Political
Pressures**

Expanding electrified vehicle offerings



Urban Cruiser - BEV



RAV4 - HEV



Hilux - BEV



Land Cruiser FJ



Land Cruiser - HEV

Dividend Payout



₱6.00
per share

Regular Cash Dividend

₱8.16
per share

Special Cash Dividend



Thank you!

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